FOUNDERS Bank & Trust
The passion to do more.

Make the Switch to Founders Bank & Trust

Personal Deposit Account

☐ Single Account ☐ Joint Account

Primary Account Holder Name (First, MI, Last)

Second Account Holder Name (First, MI, Last)

Street Address

City, State, Zip

Phone Number (please include area code)

Email Address

Type of account you wish to open:

☐ Founders Freedom
☐ Preferred Checking
☐ Premier Plus Checking
☐ I'm not sure which account is right for me
☐ Founders Savings
☐ Founders Select Savings
☐ Founders Money Market
☐ Certificates of Deposit

Name of Referral Source

Business Deposit Account

Primary Account Holder Name (First, MI, Last)

Primary Account Holder Name (First, MI, Last)

Second Account Holder Name (First, MI, Last)

Street Address

City, State, Zip

Phone Number (please include area code)

Email Address

Type of account you wish to open:

☐ Business Freedom
☐ Business Checking
☐ Interest Bearing Checking
☐ Business Sweep
☐ Business Freedom Plus
☐ I'm not sure which account is right for me
☐ Business Advantage
☐ Business Select Savings
☐ Business Savings
☐ Business Money Market
☐ Certificates of Deposit

Name of Referral Source

By returning this form in its completion, you are beginning the process of opening your Founders Bank & Trust deposit account. A Client Service Representative will contact you using the phone number or email address you provided to assist you in opening your new account, and answer your questions.

Thank you for choosing to bank with Founders Bank & Trust.

Please Complete & Mail To:
Founders Bank & Trust
Attn: CSR Team
P.O. Box 1828
Grand Rapids, MI 49501-1828

Member FDIC
Equal Housing Lender
LocalFirst

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A Step-by-Step Checklist to Switching your Checking Account to Founders Bank & Trust

Step One

Open your new Founders Bank & Trust account

A Client Service Representative will walk you through the entire process of opening your new account.

What to bring when you open your account:

- Identification (Photo, State or Military Issued ID, or Passport)
- Social Security Number
- Sufficient funds to deposit into account at opening

Step Two

Take advantage of our free services

- ATM / Debit Card
- Online Banking
- Online Bill Pay
- e-Statements

Your assigned Client Service Representative will help you set up your free services when you open your new account. We will also show you how to use your new features, so you feel comfortable.

Step Three

Stop using your old account

- Direct Deposit (your employer's HR department will assist you)
- Activate and begin using your free services as funds start to populate your new account
- Redirect your online bill pay accounts

Step Four

Close your old account

- Once you are confident that your outstanding payments have cleared, and your direct deposits/automatic payments have been redirected you may close your old account.
- Any remaining funds in your old account will be sent to you as a check.
- Closing forms are available upon request through your Client Service Representative.